

Vivek Kumar, M.Com., ACS
Company Secretary in Practice



Mobile: +91 98477 25152

E-mail: vivekkumartg@gmail.com

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the depositories and other records/documents maintained by M/S S.I. CAPITAL & FINANCIAL SERVICES LIMITED (hereinafter referred to as the Company), having its registered office at 64, Montieth Road, Egmore, Chennai-600 008, and its Registrars and Share Transfer Agents, M/s. GNSA Infotech Limited in terms of circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 and CIR/MRD/DP/30/2010 dated 06th September, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of knowledge and according to the information and explanation given to me and based on such verification as considered necessary, I hereby certify that:

1. The enclosed 'Reconciliation of Share Capital Audit Statement' is as per the format prescribed by the Securities and Exchange Board of India.
2. The information contained therein is true and correct to the best of my knowledge and information.

Place: Ernakulam

Date: 29-07-2015


29.07.2015
Vivek Kumar M.Com., ACS
Company Secretary in Practice
C 510-44 (1), Ground Floor
Kunnath Lane, S.N. Junction
Palarivattom
Ernakulam - 682 025, Kerala
M. No. 30180, C.P. 11036

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended 30.06.2015

2 ISIN : INE417F01017

3 Face Value : Rs. 10.00

4 Name of the Company	S.I.CAPITAL & FINANCIAL SERVICES LIMITED (CIN: L67190TN1994PLC029151)
5 Registered Office Address	64, MONTIETH ROAD, EGMORE, CHENNAI, TAMIL NADU - 600008
6 Correspondence Address	64, MONTIETH ROAD, EGMORE, CHENNAI, TAMIL NADU - 600008
7 Telephone & Fax Nos.	044-28415438
8 Email address	info@sicapital.co.in

9 Names of the Stock Exchanges where the company's securities are listed :

Bombay Stock Exchange Limited

	Number of shares	% of Total Issued Cap.
10 Issued Capital	3000000	100
11 Listed Capital (Exchange-wise) <i>(as per company records)</i>	3000000	100
12 Held in dematerialised form in CDSL	0	0
13 Held in dematerialised form in NSDL	1797940	59.93
14 Physical	1202060	40.07
15 Total No.of shares (12+13+14)	3000000	100

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NA

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE
No change	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18 Register of Members is updated (Yes / No)

If not, updated upto which date

Yes

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

NIL

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	Nil	NA	
Pending for more than 21 days	Nil	NA	

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Srikanth Saigirija

Company Secretary

M.NO-24704

Tel- 044- 28415438

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Vivek Kumar

Company Secretary in Practice

C 510-44(1), Ground Floor

Kunnath Lane, S.N. Junction,

Palarivattom, Ernakulam,

Kerala, PIN - 682 025.

24 Appointment of common agency for share registry work if yes (name & address)

GNSA INFOTECH LIMITED,
NELSON CHAMBERS, BLOCK F, 4TH FLOOR, 115,
NELSON MANICKAM ROAD, AMINTHAKARAI, CHENNAI - 600029

Yes

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Nil

Based on the verification of the documents produced to me and representations provided by the management, I hereby certify that above details are true and correct to the best of my knowledge.

Ernakulam
29th July, 2015


29.07.2015
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