

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF M/S.S.I.CAPITAL &
FINANCIAL SERVICES LIMITED**

1. For Quarter Ended : 30th SEPTEMBER 2016
2. ISIN : INE417F01017
3. Face Value : Rs.10/-
4. Name of the Company : S.I.CAPITAL & FINANCIAL SERVICES LIMITED
5. Registered Office Address : 64, Montieth Road, Egmore
Chennai – 600008.
6. Correspondence Address : 64, Montieth Road, Egmore
Chennai – 600008.
7. Telephone & Fax Nos. : 044-28415438
8. Email address : info@sicapital.co.in
9. Names of the Stock Exchanges where the Company's securities are listed : Bombay Stock Exchange limited (BSE)

		Number of shares	% of Total Issued Capital
10.	Issued Capital	30,00,000	100.00%
11.	Listed Capital (Exchange-wise) (as per Company records) BSE	30,00,000	100.00%
12.	Held in Dematerialized form in NSDL	1799840	60.00%
13.	Held in Dematerialized form in CDSL	---	---
14.	Held in Physical form	1200160	40.00%
15.	Total No. of shares (12+13+14)	3000000	100.00%
16.	Reasons for difference if any, between (10&11), (10&15) & (11&15)	N.A	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars ***	No. of Shares	Applied/Not Applied for listing	Listed on stock exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE(Specify Names)

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No) : Yes

19. Reference of previous quarter with regards to excess Dematerialised shares, if any : NIL



20. Has the Company resolved the matter mentioned in Point no.19 above in the current quarter? if not, reason : N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. requests pending beyond 21 days with the reasons for delay:

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay*
Confirmed after 21 days	N.A	N.A	N.A
Pending for more than 21 days	N.A	N.A	N.A

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Name : Ms. ANTONY LIYA, M No.39611
Telephone : 044-28415438

23. Name, Address, Tel & Fax No., Regn.No. Of the Practicing Company Secretary:

Name : Mr.C. Kathiravan
Address : No.5/3, Sastri 2nd Cross Street, Cauvery Nagar
Near Aranganathan Subway,
Saidapet, Chennai – 600015.
Telephone : 044-42825170

24. Appointment of common agency for share registry work: if yes Name & Address

GNSA INFOTECH LIMITED
Nelson Chambers, Block F, 4th Floor, 115,
Nelson Manickam Road, Aminthakarai, Chennai – 600029.

25. Any other detail that the Secretary may like to provide. (E.g.BIFR Company, delisting from SE.) - Nil

(C.Kathiravan)
Practicing Company Secretary
C.P.No.16677

Place: Chennai
Date: 25.10.2016



C. KATHIRAVAN
PRACTICING COMPANY SECRETARY
C.P. No. 16677
No. 5/3, Ground Floor, Sastri 2nd Cross St,
Cauvery Nagar, Near Aranganathan Subway,
Saidapet, Chennai-600 015.
Mobile: 99440 75339