

To**The Board of Directors**
M/s. S.I. Capital & Financial Services Limited
64, Montieth Road, Egmore
Madras – 600 008, Tamil Nadu

Dear Sir

Sub: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, Beneficiary details furnished by the Depositories and other related records / documents maintained by M/s. S.I. Capital & Financial Services Limited (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agents, M/s. GNSA Infotech Ltd for issuing this Certificate, in accordance with Circular No. DD&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby report the following:

CERTIFICATE

1. As on	31st December, 2013
2. ISIN	INE417F01017
3. Face Value	Rupees 10/-
4. Name of the Company	S.I. Capital & Financial Services Limited
5. Registered Office Address	64, Montieth Road, Egmore, Madras – 600008, Tamil Nadu
6. Correspondence Address	64, Montieth Road, Egmore, Madras – 600008, Tamil Nadu
7. Telephone & Fax Nos.	Tel: 044 28415438 /39
8. Email address	info@sicapital.co.in
9. Names of the Stock Exchanges where the company's Securities are Listed	Bombay Stock Exchange Limited, Mumbai Madras Stock Exchange Limited, Chennai

	Number of Shares	% of Total Issued Capital
10. Issued Capital	30,00,000	
11. Listed Capital (<i>In all the above Stock Exchanges</i>)	30,00,000	
12. Held in dematerialized form in CDSL	Nil	
13. Held in dematerialized form in NSDL	14,06,240	46.87
14. Physical	15,93,760	53.13
15. Total No. of Shares (12+13+14)	30,00,000	100.00



16. Reasons for difference if any, between (10&11), (10&15), (11&15)	Not applicable
17. Certifying the details of changes in the share capital during the quarter under consideration if any	There is no change in Share Capital of the Company during the quarter ended 31.12.2013
18. Register of Members is updated (Yes / No) If not updated – upto which date	Yes
19. Reference of Previous quarter with regards to excess dematerialised shares, if any	Not Applicable
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Abraham Kurien Vettath
64, Montieth Road, Egmore,
Madras – 600008, Tamil Nadu
Tel: 044 28415438 /39

23. Name, Address, Tel. & Fax No., Regn. No. of the Company Secretary in practice

V. Sudhindar,
Company Secretary in Practice
ACS No: 5722, C.P. No: 5522
New No: 10, Arunagiri Street, 1st Floor, Mandaveli
Chennai – 600 028
Ph No: 044-24936838

24. Appointment of common agency for share registry work (name & address):

GNSA Infotech Ltd
Nelson Chambers Block F, 5th Floor,
115, Nelson Manickam Road
Aminthakarai, Chennai 600029
Tel : 44-4296 2000

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) : -NIL-



V. SUDHINDAR

Place: Chennai
Date: 27/01/2014



PRACTICING COMPANY SECRETARY
CP No. 5522

V. SUDHINDAR, M.Sc., B.G.L., A.C.S.
Company Secretary
C.P. No: 5522