



Let's talk Forex

Si Capital & Financial Services Limited

Where Forex standards are set, not just met

CIN : L67190TN1994PLC029151

04.04.2022

To
The General Manager - DCS
Listing Operations – Corporate Service Dept.
BSE Ltd.

Scrip Code: 530907

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting

In terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held on Monday, April 04, 2022 has, inter alia, considered and approved the following items:

1. Pursuant to receipt of approval of Shareholders of the Company through postal ballot on March 17, 2022 and In-principle approval from BSE Limited vide its letter No. DCS/PREF/KK/PRE/2042/2021-22 dated March 23, 2022, the Board of Directors of the Company has made the following allotment, in accordance with SEBI (ICDR) Regulations, 2018 and applicable Rules:

a. Allotment of Equity Shares

Allotment of 2,00,000 (Two Lakh Only) Equity Shares at an Issue Price of Rs. 25/- (Rupees Twenty-Five Only) each (including Premium of Rs. 15/-) to Mr. Anu Thomas Cheriyan (“the allottee”) on preferential basis upon receipt of 100% of subscription money equivalent to 100% of issue price from the allottee.

Pursuant to above allotment of Equity Shares, there is a change in the paid up share capital of the Company and it will increase from Rs. 3,00,00,000/- (Rupees Three Crores only) to Rs. 3,20,00,000/- (Rupees Three Crores Twenty Lakhs only).

b. Allotment of Convertible Warrants

Allotment of 4,00,000 (Four Lakh Only) Convertible Warrants at an Issue Price of Rs. 25/- (Rupees Twenty-Five Only) each (including Premium of Rs. 15/-) to the following allottees on preferential basis upon receipt of 25% of issue price from each allottee:

S. No.	Name of the Allottee	No. of Warrants allotted
1	Sharewealth Securities Limited	2,00,000
2	Mr. Anu Thomas Cheriyan	2,00,000
TOTAL		4,00,000

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The above Warrants entitle the allottee to exercise an option to convert and get allotted one Equity Share of face value of Rs. 10/- (Rupees Ten Only) each fully paid up against each Warrant within 18 months from the date of allotment on payment of the remaining 75% of the issue price.

2. Appointment of Secretarial Auditor

M/s. Liya and Associates, Company Secretary in Practice (CP No. 19314) was appointed as the Secretarial Auditor of the Company to carry out Secretarial Audit for the Financial Year 2021-2022.

The Board Meeting commenced at 03:35 PM and concluded at 03:55 PM.

We request you to take the same on record.

Thank You

For S.I. Capital & Financial Services Limited

ANEETTA C VILSON
Company Secretary

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